

# Legacy Giving

## CREATE A LEGACY OF HOPE AND LIFE TRANSFORMATION THROUGH THE GOSPEL

A legacy gift is about peace of mind in the present, while taking steps to care for those we love in the future through the orderly transfer of assets. This not only allows for present and future tax benefits to themselves and their family, but allows individuals to leverage much larger gifts than they normally would and make a significant impact.

## Ways to Give to Bridge Street Mission

### GIVE APPRECIATED STOCKS

Avoid capital gains taxes by giving appreciated stock. You can deduct the full market value of the gift, subject to limits.

If interested, please donate through our fund at the Community Foundation of North Central Wisconsin. Their phone number is 715.845.9555 or email [info@cfoncw.org](mailto:info@cfoncw.org)

### GIVE LEFTOVER RETIREMENT ASSETS

Most people don't use all their retirement assets such as their IRA, 401(k), 403(b), pension, etc. By making a gift of unused assets, this can confer tax benefits to the estate. Contact your retirement plan custodian to learn more.

### MAKE A GIFT IN YOUR WILL

Giving through a will, trust, or beneficiary designation. Giving can be done as a dollar amount, a set percentage, or as a residual after other obligations are fulfilled. Contact your attorney to add the language to your will.

### MAKE A GIFT FROM YOUR IRA

Those 70½ or older can withdraw from their IRA and avoid taxes on transfers of up to \$100,000, which may also satisfy your required minimum distribution. The technical term is *qualified charitable distribution*, contact your IRA plan administrator to make a gift.



Donate Here

## Bridge Street Mission Receives First Estate Gift



James "Jim" Nick is responsible for Bridge Street Mission's first estate gift in March of 2025.

Jim worked for American Family Insurance, where he had his own office and was their top agent for many years. His success can be attributed to his big heart, and he was always helping people. Throughout his career and into retirement, he supported many charities, including Bridge Street Mission.

Jim regularly provided holiday meals for both our Outreach Center and Men's Recovery Center so that these potentially difficult times would be special.

He helped Bridge Street Mission set up a re-fillable fund at Trig's (now Festival Foods), so we could purchase items that weren't donated.

Jim once said "Just pick charity and help them and get your friends to help to--it makes our society better". We are thankful that Jim picked Bridge Street Mission during his life and through legacy giving.



*"I just believe since I have the ability to help others that that's what I should do."  
-Jim Nick*

## Contact Us

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